

Alliance for Leadership and Education

Supporting Quality and Innovation in Adult Day Services

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Alliance for Leadership and Education

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Alliance for Leadership and Education

A 501 (c) 3 Public Benefit Corporation

BOARD OF DIRECTORS

The A.L.E. Board of Directors met five times in 2009, including a joint planning retreat with the Board of the California Association for Adult Day Services.

GRANT-FUNDED PROJECTS

CALIFORNIA COMMUNITY FOUNDATION

Core Operating Support (Year 1)

The California Community Foundation awarded the A.L.E. a 24-month \$102,000 core operating grant effective July 1, 2009.

The goal of this grant is to continue Adult Day Health Care modernization efforts already underway and quality improvement efforts being pilot tested in Los Angeles, and to:

+ Produce a Qualitative Report for Policy Makers

The A.L.E. is in the process of contracting with a University to conduct an interview/survey based report on the impact of adult day services on participants' and caregivers' lives and health.



+ Assure Appropriate Reimbursement Policy for ADHC

A detailed analysis of the provider cost reports submitted to the state will be conducted and the data used to negotiate a policy for the unbundled rate methodology that will be used for ADHC services in 2012.

Determining the appropriate reimbursement for ADHC services is critical to ensure the continued viability of ADHC services as a part of the state's Olmstead Plan.

THE CALIFORNIA WELLNESS FOUNDATION

Adult Day Health Care Redesign (Year 2)

This three-year grant was received in 2008 in the amount of \$180,000 to continue the efforts initiated in 2004 for the Adult Day Health Care Redesign Project. In 2009:

- +** The Separately Billable Services guidance paper published in 2008 by CAADS with A.L.E. support was revised and adopted by the state for the ADHC Provider Manual.
- +** Sessions to train ADHC providers on separately billable services and the state's new cost report were conducted.
- +** Tele-trainings for ADHC providers were conducted, offering the only source for information on how to implement the reduction in ADHC program benefits that were approved in the state budget.

FINANCIAL REPORT

A.L.E. relies on grant funds and donations for its operations. A.L.E. financial records were audited in 2009 by Thompson Noble Company, LLC, a Sacramento-based CPA firm.

AUDITED STATEMENT OF FINANCIAL POSITION As of December 31, 2008

BALANCE SHEET

ASSETS		
Current Assets	\$	131,846
Total Assets		\$ 131,846
LIABILITIES		
Deferred Grant Income	\$	122,902
Assets	\$	8,944
Total Liabilities & Assets		\$ 131,846

STATEMENT OF INCOME AND EXPENSE

REVENUE		
Grants	\$	91,015
Other Income	\$	4,355
Total Revenue		\$ 95,370
Total Expense		\$ 88,482
Changes in Net Assets		\$ 6,888
NET ASSETS, BEGINNING OF YEAR		\$ 2,056
NET ASSETS, END OF YEAR		\$ 8,944

Auditors: Thompson, Noble Company, LLC, Sacramento, CA