



California Association for Adult Day Services

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CAADS Board Officers

PRESIDENT

Corinne Jan, RN, PHN
*Hong Fook Centers /
Family Bridges, Inc.
Oakland*

VICE PRESIDENT

Kathleen Kolenda
*Easterseals Southern California
Brea*

TREASURER

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*Triple 'R' Adult Day Programs
Sacramento*

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*Building Hope Adult Day Center /
Camarillo Health Care District
Camarillo*

IMMEDIATE PAST PRESIDENT

Mark Kovalik
*Among Friends ADHC Center
Oxnard*

CAADS Board Members

Daisy Absalon, RN
*Eskaton Adult Day Health Center
Carmichael*

Kathleen Hernandez, MSW
*Home Avenue Adult Day
Health Care Center
Downey*

Oleg Kinder
*Golden Castle ADHC Center
Palo Alto*

Molly Kintz
*Loving Care Adult Day
Health Center
San Diego*

Barbara Porter, PsyD
*Choice in Aging
Pleasant Hill*

Dawn Myers Purkey, MSW
*Yolo Adult Day Health Center
Woodland*

Lois Sones
*Community Bridges Elderday
Santa Cruz*

Anna Swift, LCSW
*ONEgeneration Adult Daycare
Van Nuys*

Vanessa D. Tatum, MD
*Helping Hands for Better Living
Garden Grove*

Mollie Tobias, LMFT
*SteppingStone, Inc.
San Francisco*

Terri Whitmire, MA
*Lodi Health Adult Day Services
Lodi*

Luba Vaisman
*Casa Pacifica ADHC Center
San Diego*

Core Purpose

The purpose of the California Association for Adult Day Services (CAADS) is to inspire, provide leadership and facilitate the success of its members who support and assist people with long-term challenges in realizing their individual potential.

Core Values

Making a difference through leadership and pioneering actions

- Serving individuals, families, and community with compassion
- Respect for individuality and independence at all stages of life
- Achieving excellence through innovation, creativity, resourcefulness, and change

Envisioned Future

To Revolutionize the Delivery of Long Term Care



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Lydia Missaelides, MHA
Executive Director

Kathryn Atkinson
Director of Membership
& Communications

Sherice Dean, MS
Education & Events
Manager

Phylliss Regino
Office Assistant /
Bookkeeper

Coni Segretto Ricci
Office Assistant /
Event Registrar

CALIFORNIA ASSOCIATION FOR ADULT DAY SERVICES

BOARD OF DIRECTORS

Under the leadership of CAADS President **Corinne Jan, RN, PHN**, the CAADS Board of Directors met five (5) times in 2017, including a two-day joint planning retreat with the Board of the Alliance for Leadership and Education.

CAADS leadership continues to strengthen alliances and relationships with key policy leaders and decision makers at the federal, state and local levels.

HEALTH AND HUMAN SERVICES AGENCY'S OLMSTEAD ADVISORY COMMITTEE

Lydia Missaelides continued to serve as a charter member on the Health and Human Services Agency Secretary's Olmstead Advisory Committee.

CALIFORNIA COLLABORATIVE FOR LONG TERM SERVICES AND SUPPORTS

CAADS continued its membership with the California Collaborative for Long Term Services and Supports (CCLTSS) offering perspectives from the ADHC and ADP consumer and provider point of view, including expressing issues regarding access to care, rate adequacy and the Coordinated Care Initiative.

MANAGED CARE RELATIONSHIPS AND PROGRAMS

CAADS continued to serve a role as **facilitator of communication** with various state departments, managed care health plans and providers to identify emerging issues and solve problems related to enrollment, billing, authorizations, communication and more. Key efforts included:

- CAADS continued to engage **Mazars USA LLP** to help CAADS' leadership team and members navigate the managed care environment and develop "value proposition" proposals for health plan partners to consider as pilot projects.

As a result, **Anthem, Care 1st, and Community Health Group** removed the 10% rate cut and restored the prevailing Medi-Cal state rate.

- **Mazars and CAADS worked together to conduct a survey of managed care plans** and large medical groups to obtain feedback about their perceptions of ADHC and ADP and presented results to the Board of Directors and CAADS membership.

- In May, Lydia Missaelides was invited to attend a **meeting with Blue Shield of California CEO** to discuss health care reform at the national level.
- **In July, CAADS hosted a call with Anthem Blue Cross' Medicaid California and national office** to discuss ideas for initiatives that would broaden the use and scope of services that adult day services could offer to members and Anthem.
- In October, **Lydia Missaelides, Diane Puckett and Dawn Myers Purkey** were invited to present information about Adult Day Health Care to the California Hospital Association Care Management Committee.
- As a result, CAADS will provide a similar presentation in early December to **Tenet Health Care Managers** working in California and Arizona Hospitals.
- CAADS staff and **Consultant Diane Puckett** provided technical assistance to CAADS members assisting them with discussions and negotiations with the Department of Aging, Department of Public Health, Department of Social Services and managed care organizations.
- Mazars prepared and presented a **Value-Based Payment model** to CAADS members at the Spring Conference in April 2017 to offer a vision for the future and obtain feedback from the group.

QUALITY INITIATIVES

Lydia Missaelides was listed as a co-author on a paper submitted to the **Gerontologist Magazine** in October 2017 which is undergoing editorial review. The paper describes CAADS' and ALE's work on outcome measures, including the Community Based Health Home model outcomes, as one of three promising initiatives reviewed by NADSA's Research Committee that has designed national consensus measures.

CAADS Quality Work Group met once in 2017 to continue to design quality indicators for adult day services. This work was parallel and complementary to the CDA stakeholder work group to design a CBAS Quality Strategy and the national work on outcomes led by the National Adult Day Services Association.

CALIFORNIA ASSOCIATION FOR ADULT DAY SERVICES

GOVERNMENT RELATIONS

Affordable Care Act Advocacy

CAADS rallied its members and others who support adult day services to advocate against Congressional efforts to create Medicaid per capita block grants to the states.

State Budget

CAADS supported legislative efforts to restore the AB 97 provider rate cuts in the state budget. The Governor subsequently vetoed the appropriation.

CAADS supported full restoration of adult dental and vision benefits for adult Medi-Cal recipients, beginning January 1, 2018, as approved by the Governor.

CMS Flu Initiative

In October, CMS reached out to CAADS asking to partner on a national flu public education initiative. Thirty (30) CAADS members participated in a survey intended to capture best practices for contacting hard to reach populations.

State Treasurer Lifeline Grant Program

Lydia Missaelides was invited to provide comments at an October meeting of the state Treasurer's California Health Facilities Financing Authority Board of Directors about a new \$20 million grant program authorized in the 2017-18 state budget. The Lifeline Grant program is available to small or rural health facilities that are under threat from the Congress and President's budget or health care reform proposals.

Assembly Aging and Long Term Care Committee Technical Assistance

CAADS was represented among a dozen long term services and supports groups that met three (3) times with Assembly Aging and Long Term Care Committee staff and chair to discuss policy priorities – short and long term – to advance access to care for older and disabled adults.

Long Term Services and Supports Coalition

Lydia Missaelides was part of a core group that developed a long range policy vision and political action plan to rebuild services and prepare for

the demographic and economic certainties that require the state to provide more funding and stronger community supports to meet the needs of older adults and persons with disabilities.

A major goal will be a voter initiative to be placed on the California state ballot in fall of 2020.

AB 1500 Maienschein

AB1500 - Elders Living with Dignity, Empathy, Respect, and Serenity (ELDERS) Bond Act of 2018, was introduced in February 2017 as a two-year bill, with technical support provided by CAADS and the California Council of the Alzheimer's Association. If enacted, the state would be authorized to issue and sell general obligation bonds to improve access to adult day services. This would be the first such bond act in state history specifically targeted to adult day services facilities and providers.

NATIONAL ADULT DAY SERVICES ASSOCIATION



CAADS Board President **Corinne Jan**, Executive Director **Lydia Missaelides**, and CAADS member **Amanda Sillars**, continued to serve on the Board of the National Adult Day Services Association (NADSA). Corinne Jan serves as NADSA Treasurer and Lydia Missaelides and Ms. Jan co-chair the Core Support Committee.

Ms. Jan, Ms. Sillars, and Kathy Atkinson, CAADS Director of Membership & Communications, attended the NADSA Annual Conference in St. Petersburg, Florida in September on behalf of CAADS.

Ms. Jan presented a course entitled ***Death and Sex: Taboo Topics Among Asian Pacific Islanders – How Does This Affect Care?***

Ms. Sillars presented a course entitled ***Person-Centered Planning: The Federal Requirements for Person-Centered Care in HCBS Settings.***

CAADS also received recognition at the NADSA Leadership Luncheon, held in conjunction with the NADSA Annual Conference, for donating \$500 to NADSA's new Public Policy Fund.

CALIFORNIA ASSOCIATION FOR ADULT DAY SERVICES

EDUCATION AND TRAINING

CAADS conducted eight (8) webinars and two (2) conferences for adult day services providers in 2017:

JAN 19 | Webinar | Registrants: 98

2017 Political Overview and Implications for Adult Day Services

FEB 2 | Webinar | Registrants: 23

Dental Coverage for Low-Income Older Adults

FEB 16 | Webinar | Registrants: 93

The New CBAS Participation Agreement and Individual Plan of Care

MAR 16 | Webinar | Registrants: 37

How Health Literacy, Plain Language and Teach-Back Support Person Centered Care

APR 13 | Webinar | Registrants: 70

Mandated Reporting of Elder & Dependent Adult Abuse

APR 25-27 | Berkeley | Registrants: 152

CAADS SPRING CONFERENCE
Transforming the Continuum of Care

MAY 18 | Webinar | Registrants: 41

Section 1557 of the Affordable Care Act: What Adult Day Services Providers Need to Know to be in Compliance

JUN 15 | Invitational Webinar | Registrants: 77

Person Centered Care In Practice: Progress and Reflections on the Journey
A Conversation with Amber Carey-Navarrete

AUG 24 | Webinar | Registrants: 41

ACA Repeal / Replace / Recraft – It's not over!

NOV 6-8 | Orange | Registrants: 185

CAADS FALL CONFERENCE & ANNUAL MEMBERSHIP MEETING
Transforming the Continuum of Care

CE Provider Approval

In October 2017, CAADS underwent a second review and was re-certified by California Association of Marriage and Family Therapists as a qualified Continuing Education (CE) provider for:

- Licensed Marriage and Family Therapist (LMFT)
- Licensed Clinical Social Worker (LCSW)
- Licensed Professional Clinical Counselor (LPCC)
- Licensed Educational Psychologist (LEP)



MEMBER SERVICES

CAADS staff continued to assist members and the general public with requests for information, referral to programs and help with:

- Pre-application screening process for prospective ADHC / CBAS providers
- Differences between the ADHC / CBAS (medical model) and ADP (non-medical model) of adult day services
- Licensing process for ADHC / CBAS
- Licensing process for ADP centers
- Consumers looking for centers with specific services
- Regulations for ADHC / CBAS
- Regulations for ADP
- Best Practices and standard forms / policies
- Finding industry consultants / vendors

MEMBER COMMUNICATIONS

CAADS staff kept members and others interested in adult day services informed by issuing:

- 18 *Members Only* Alerts
- 65 Website Update Notices
- 6 JobLine Announcements

MEMBERSHIP REPORT

Membership grew by 8% in 2017 compared to 2016, as shown in the chart below.

CAADS Membership Summary -- 2017

Active Members December 31, 2016	174
Inactivated Members JAN 1 – DEC 7, 2017	- 18
New Members JAN – OCT, 2017	+ 32

Active Members October 26, 2017	188
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Members by Category October 26, 2017:

Pre-Licensed Provider	23
Year 1 New Licensee / Ownership	2
Year 2 New Licensee / Ownership	2
Year 3 New Licensee / Ownership	1
Licensed Provider (4+ years)	125
Associate: Allied Community / Government Org	8
Associate: Consultant	2
Associate: Main Office	6
Associate: Health Care Provider Partner	7
Associate: Honorary Member	3
Associate: Vendor	9

Members by Category October 26, 2017	188
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CALIFORNIA ASSOCIATION FOR ADULT DAY SERVICES

TREASURER'S REPORT

STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2016

BALANCE SHEET

ASSETS

Cash and cash equivalents	\$	177,305
Dues Receivable		300,661
Other assets and depreciation		4,984

TOTAL ASSETS **\$482,950**

LIABILITIES AND NET ASSETS

Deferred Dues Revenue	\$	377,063
Accounts Payable and accrued expenses		29,806

TOTAL LIABILITIES **\$406,869**

NET ASSETS

Unrestricted		76,081
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TOTAL LIABILITIES AND NET ASSETS **\$482,950**

STATEMENT OF INCOME AND EXPENSE

SUPPORT AND REVENUE

Member Dues	\$	353,485
Program fees		265,537
Contributions		5,189

TOTAL SUPPORT AND REVENUE **\$624,211**

EXPENSES

Program services	\$	444,910
General and administration		154,112

TOTAL EXPENSES **\$599,022**

OTHER INCOME/EXPENSE

Interest Income		121
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TOTAL OTHER INCOME/EXPENSE **121**

CHANGE IN NET ASSETS **25,310**

NET ASSETS AT BEGINNING OF YEAR **\$50,771**

NET ASSETS AT END OF YEAR **\$76,081**

Auditors: Williams and Olds CPAs, Sacramento, CA