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Core Purpose

The purpose of the California Association for Adult Day Services (CAADS) is to inspire, provide leadership and facilitate the success of its members who support and assist people with long-term challenges in realizing their individual potential.

Core Values

- Making a difference through leadership and pioneering actions
- Serving individuals, families, and community with compassion
- Respect for individuality and independence at all stages of life
- Achieving excellence through innovation, creativity, resourcefulness, and change

Envisioned Future

To Revolutionize the Delivery of Long Term Care

California Association for Adult Day Services

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CALIFORNIA ASSOCIATION FOR ADULT DAY SERVICES

2007 – Celebrating 30 Years – 1977

RELATIONSHIPS

Relationships are the key to CAADS' ability to successfully represent California adult day services providers.

During the year, CAADS:

- **Met with 60 legislators** and their staff at the State Capitol to urge action on a number of issues, not the least of which was the State Budget delay crisis.
- **Met with new director of the California Department of Social Services** and department staff on issues affecting Adult Day Program providers, including the 2007 ADP regulations and the survey process.
- **Met with numerous high-level California Department of Health Care Services** officials on issues affecting Adult Day Health Care providers, including implementation of SB 1755, the framework legislation for major ADHC reforms in California.
- **Held weekly meetings to provide input on the state's development of a new ADHC IPC.** Participating were CAADS staff, members of the CAADS Forms Committee and officials from the California Department of Health Care Services and California Department of Aging.
- **Met with California Department of Health Care Services Audits and Investigations Branch** officials to discuss the Special Claims Review process and provide clarification for ADHC providers under sanction.
- **Met with the Deputy Director of the new Department of Public Health Licensing and Certification Division** to discuss licensing issues and fees.
- **Initiated meetings to develop a standardized History and Physical form,** as required under SB 1755. Participating were CAADS staff and members of the CAADS Forms Committee, and officials from the California Department of Health Care Services and the California Department of Aging.
- **Worked on revisions to the ADHC Cost Report,** now being piloted in 13 ADHC centers. CAADS Cost Report Committee, staff and representatives of the California Department of Health Care Services, are charged with revising the Cost Report and designing an ADHC rate methodology, pursuant to SB 1755.
- **Actively participated on the Health and Human Services Agency's Olmstead Advisory Committee.** CAADS executive director Lydia Missaelides, MHA, appointed by Secretary Kimi Belshé to serve as a member of the committee, continued to represent Adult Day Services and speak out on emerging long-term, community-based care issues.
- **Met with U.S. Congressional representatives and their staff in Washington, DC** to advance the Federal Advocacy Committee's efforts to get ADHC defined in federal law. The Capitol Hill delegation included 10 CAADS members, two CAADS staff and seven colleagues from the states of New York and New Jersey.

Continuing to develop and build on these relationships allows CAADS to be the "unified voice" for its members, and actively work with the state in developing new policies, procedures and compliance tools.

LEGISLATION

Adult Day Program Regulations

In January, after a seven (7) year effort led by CAADS:

- **Regulations exclusively for ADPs were promulgated** by the California Department of Social Services Community Care Licensing Division.

State Budget Crisis

The 2007-08 State Budget delay pushed ADHC providers to crisis point, and commanded exceptional efforts by CAADS leadership and staff to help centers remain open.

In review:

- **June 30, 2007**
Legislature fails to pass budget
- **July 13, 2007**
ADHC Medi-Cal funding ceases
- **August 22, 2007**
Budget impasse ends

Through CAADS public awareness efforts, 30 media stories were published or aired on the impact of the State Budget delay crisis on ADHC program and participants.

CAADS-Sponsored Bills

Two (2) CAADS-sponsored bills were introduced this year:

- **AB 572 (Berg)**, a two-year bill that would require the Department of Health Care Services to adopt new regulations for ADHC certification and licensing by January 30, 2009.
- **AB 827 (Hancock)**, a two-year bill for post-moratorium reforms to protect the ADHC industry during future growth periods. The bill would require pre-applicants to complete an orientation and training program, similar to the DSS Community Care Licensing Division's pre-application process.

Positions on Other Bills

CAADS joined with other long-term care provider groups and:

- **Opposed AB 1558 (Soto)**, which would have mandated a Department of Social Services Community Care Licensing web site with information in violation of Adult Day Program privacy.
- **Supported AB 380 (Berg)**, which would have required the Department of Health to establish a new rate methodology for the Multipurpose Senior Services Program (MSSP) waiver.
- **Supported AB 322 (Anderson)**, which would have required a special trust fund be established to deposit federal monies for disbursement if the state budget does not pass on time.
- **Supported SB 726 (Alquist)**, which would have required the State of California to develop a plan to manage the increasing epidemic of Alzheimer's disease.

During 2007, the CAADS Legislative Committee and staff monitored 49 bills and took positions on 10.

ADVOCACY

CAADS Advocacy efforts and Call to Action requests were intensive in 2007:

- **U.S. Congressional representatives received letters and calls** from CAADS Members seeking support for a federal grandfathering amendment for states operating ADHC under the State Plan. CAADS members also participated in an advocacy day in Washington, DC.
- **CAADS members sent letters and made calls to state legislators to urge** passage of the State Budget, and seek support for two CAADS-sponsored bills. CAADS members also participated in the CAADS *Spring Advocacy Day* at the State Capitol in Sacramento.

PUBLIC AWARENESS

This was a banner year for CAADS' public awareness efforts, primarily due to the state budget delay. With the expertise of WHPR, a Los Angeles public relations and marketing firm, and quick action from CAADS members, CAADS:

- **Generated 30 newsprint and television stories**, which ran between July 27 and August 18, 2007, to highlight the plight of ADHC programs left without funding due to the state budget delay.
- **Responded to a request from the Office of the Governor to assist with a press conference.** Governor Schwarzenegger's appearance at the Santa Maria Wisdom Center marked the first time a governor has visited a California adult day services center.
- **Added a "Media Corner"** to the CAADS Web site at www.caads.org, with links to recent coverage of adult day services issues.

- **Commissioned a report entitled *Adult Day Health Care Services: Serving the Chronic Health Needs of Frail Elderly Through Cost-Effective, Non-Institutional Care***, that describes and compares six states that provide ADHC as a Medicaid Optional Benefit under their State Plans.

EDUCATION AND TRAINING

With new regulations for ADPs licensed by DSS, and major reforms underway for ADHC, education and training was essential this year:

- **Winter Meeting Attendance: 183**
- **Spring Advocacy Day Attendance: 25**
- **Annual Conference Attendance: 287**
- **ServSafe® Trainings: 94**

2007 CAADS MEMBERSHIP REPORT

Members

As of December 31, 2006	223		
Inactivated Since January 1, 2007	28		
New Since January 1, 2007	22		
Total Members as of October 15,, 2007		217	(-3%)
Licensed Providers	163		
Pre-Licensed Providers	11		
Associates	43		

AUDITED STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2006 BALANCE SHEET

ASSETS

Current Assets	\$ 166,839	
Fixed Assets	\$ 16,139	
Other Assets	\$ 1,787	
Total Assets		\$ 184,765

LIABILITIES

Current Liabilities	\$ 151,016	
Net Assets	\$ 33,749	
Total Liabilities & Net Assets		\$ 184,765

STATEMENT OF INCOME AND EXPENSE

REVENUE

Dues	\$ 355,934	
Other Income	\$ 404,549	
Total Revenue		\$ 760,483
Total Expense		\$ 727,360
Changes in Net Assets	\$ 33,123	\$ 33,123
NET ASSETS, BEGINNING OF YEAR	\$ 626	
NET ASSETS, END OF YEAR	\$ 33,749	

Auditors: Thompson, Noble Company, LLC, Sacramento, CA

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